

Building upon the very successful experience of the Global Platform for Syrian Students ("GP4SYS") in providing higher education opportunities for refugees and forced displaced students and taking into account its global wide network of partners and its close cooperation with international organizations (such as the United Nations family and the OECD), as well as its ongoing plans to set up a Rapid Response Mechanism for higher education in emergencies ("RRM"), aiming at reaching out highly motivated, talented young people coming from fragile settings, and providing them with opportunities to unleash their full potential, GP4SYS and BLUECROW joined efforts and decided to move forward in order to create real value for investors and for society.

This is all about the "IGNITE 4 STEP PROGRAM" by BLUECROW DYNAMIC FUND I ("FUND"), which operates under RRM, that seeks to strengthen and upscale its partners' capacities to effectively support refugees and forced displaced entrepreneurs in unlocking their entrepreneurial talents and ideas in tight cooperation with host communities, and starting their business in a sustainable and durable way.

KEY TERMS OF THE FUND

Investments

- Access a unique investment platform with emerging and talented young people
- Achieve portfolio diversification away from traditional financial asset classes
- Invest in people's ideas driving job creation, innovative economic growth and social change

Expected Return

Surpass European benchmark of 14% average annual return ("Preqin – alternative assets source of data

Tax

10% over capital gains (vs. actual 28%)

Participants

Private Investors, Institutional Investors and Development Financial Institutions

Governance model

and intelligence")

Investment Committee of 7 to 9 members

Management Fee

Management fee (annual):

2.0% (Y1/3) 1.0% (Y4/10)

1/3 of Management fee will be donated to GP4SYS (annually)

Size

Up to €100mm:

- €10mm (1st Closing 2018)
- Up to €90mm (2nd Closing 2019)
- Minimum subscription €50.000

Maturity

Total: 10 years Investment period: up to 31/12/2021

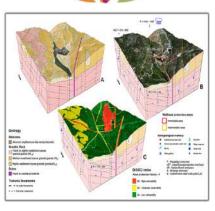
Income distribution

80% to Participants 20% to BLUECROW (Carry)

1/3 of of BLUECROW Carry will be donated to GP4SYS

Alya is developing the new index 'Disco-fracture media' to support local-scale site management practice and protection of groundwater resource sites





BLUE Crow - Sociedade de Capital de Risco, S.A.

Amoreiras, Torre 2 - 407

1070-102 Lisbon

Titanium product innovative applications is a promising area which Mohamad, a Syrian researcher is exploring





Mariam wants to test new building materials made from rubble in war-torn countries











Ready to take this opportunity?

Now is the time!



Subscribe now!

Please send us your details to bsm@bluecrowcapital.com and we will promptly forward the Fund's investment data-pack.

More details about Blue**Crow** Capital @ <u>www.bluecrowcapital.com</u> and about **RRM** @ www.rrm2018.pt

BLUE**CROW DYNAMIC FUND I** is a venture capital fund setup and managed by the Portuguese based VC firm BLUE**CROW – Sociedade de Capital de Risco, S.A.**, integrated as one of the instruments of **Rapid Response Mechanism for Higher Education in Emergencies**, an initiative promoted by the **former President of Portugal Jorge Sampaio** within the Global Platform for Syrian Students. The FUND will focus its

investments on start-ups and/or business expansion projects, particularly in small and medium sized entities, developed by high skilled refugees, forced migrants and other partners from host communities, providing them with the right environment and the necessary financial means to develop, grow and scale their innovation.

Risk factors to consider prior to investing: (i) Investment in BLUECROW DYNAMIC FUND I should be regarded as a long term investment and may therefore not be appropriate for investors who plan to withdraw their Money within, at least, the next 5 years, (ii) the value of investments can fall and investors may get back less than the amount invested or, in the worst case scenario, lose the amount invested, (iii) past performance is not indicative nor a guarantee of future returns, (iv) BLUECROW invests in assets which are not publicly traded nor freely marketable. It may be difficult to assess a proper market price for such assets as valuations are based on estimates which can be highly subjective, (v) BLUECROW has incremental fees and operational expenses to those of the underlying assets, which impact net returns to investors, (vi) BLUECROW will invest in startups, early-stage and scaleup companies, which may bear higher risks than more matured businesses, (vii) Political risks and adverse economic circumstances may arise, putting the value of your investment at risk.



